

GENERAL INSTRUCTIONS

Actual or Estimated Date of Incorporation or Organization:

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

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✓ Actual

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CN for Canada; FN for other foreign jurisdiction)

■ Estimated

OH

When To File: A notice must be filed no later than 15 days afer the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A Section 1	The state of the s	A. BASIC IDENTI	FICATION DATA		
2. Enter the information	requested for the follo	owing:		:	
Each promoter of	of the issuer, if the issu	uer has been organized within	the past five years;		
Each beneficial	owner having the pow	ver to vote or dispose, or direct	the vote or disposition of, 109	% or more of a class	of equity securities of the issuer;
		corporate issuers and of corpo			
• Each general an	nd managing partner of	partnership issuers.		1	
Check Box(es) that Apply:	☐ Promoter	X Beneficial Owner	☐ Executive Officer	☐ Director	X General and/or
Check Dox(es) that repris-	_ 11000	71 24.14.14.14.14			Managing Partner
Full Name (Last name first, if in	dividual)				·
CCP Media Group Investment, I Business or Residence Address ((Number and Street, C	ity, State, Zip Code)		1	
10 1/2 East Washington Street, Cl	leveland, Ohio 44022				
Check Box(es) that Apply:	☐ Promoter	X Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
·	<u> </u>				
Full Name (Last name first, if in	dividual)				
GCG SBIC Investors, L.P. Business or Residence Address (Olymbor and Street C	ity State 7in Code)			
230 West Monroe Street, Suite 2	200, Chicago, Illinois □ Promoter	X Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Check Box(es) that Apply:	1 Promoter	A Belieficial Owner	Laccative Officer	L Director	Managing Partner
Full Name (Last name first, if in	dividual)	· · · · · · · · · · · · · · · · · · ·			
·	dividualy			-	
ACP-1, L.P. Business or Residence Address (Number and Street, C	ity, State, Zip Code)			
10 1/2 East Washington Street, Cl		, , , ,	•		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
:					Managing Partner
Full Name (Last name first, if in	dividual)				
:	•				
Business or Residence Address ((Number and Street, C	ity, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)	<u> </u>			
run Name (Last name mst, ii iii	dividual)				
Business or Residence Address	(Number and Street, C	ity, State, Zip Code)	<u> </u>	<u> </u>	
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Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	dividual)		<u> </u>	<u>.</u>	
		·			
Business or Residence Address	(Number and Street, C	ity, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in	ndividual)				····
Business or Residence Address	(Number and Street, C	ity, State, Zip Code)			

·	ABIINFORMATION ABOUT OFFERING TO ABOUT OFFERING	A SERVICE	Maria Alaysida y
		Yes	No ISI
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?		X
	Answer also in Appendix, Column 2, if filing under ULOE.		
2.	What is the minimum investment that will be accepted from any individual?	\$ no mini	imum
		Yes	No
3.	Does the offering permit joint ownership of a single unit?	×	
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.		
Full N	ame (Last name first, if individual)		
<u></u>			
Busine	ess or Residence Address (Number and Street, City, State, Zip Code)		
	A. J. D. L. Dollar		
Name	of Associated Broker or Dealer		
Ctates	in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
States	(Check "All States" or check individual States)	□ All Sta	ates
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Busin	ess or Residence Address (Number and Street, City, State, Zip Code)		
		 -	
Name	of Associated Broker or Dealer		
States	in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
014140	(Check "All States" or check individual States)		
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Busin	ess or Residence Address (Number and Street, City, State, Zip Code)		
Name	of Associated Broker or Dealer		
States	in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
	(Check "All States" or check individual States)		
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		4S	МО
II.		OR I	PA
M		VY	PR
R	I SC SD TN TX UT VT VA WA WV WI V	<u> </u>	_ <u> </u>

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

(c, offering)price,inumber(of investiors, expenses/and)use(of proceeds)

1.

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price		Amount Already Sold
	Debt	S	_	s
	Equity	\$	_	s
	□ Common □ Preferred			
	Convertible Securities (including warrants)	s	_	s
	Partnership Interests	\$		s
	Other (Specify: Class A Units and Class B Units)	\$5,400,000	_	\$5,400,000
	Total	\$5,400,000		\$5,400,000
	Answer also in Appendix, Column 3, if filing under ULOE.	\$5,400,000		\$5,100,000
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			
	If all Swell 15 Holle Of Zero.	Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors	35		\$5,360,000
	Non-accredited Investors	3		\$40,000
	Total (for filings under Rule 504 only)		_	\$
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.			
	Type of Offering	Type of		Dollar Amount
	Rule 505	Security	_	Sold S
	Regulation A		_	\$
	Rule 504		_	\$
	Total		_	s
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			s
	Printing and Engraving Costs			\$
	Legal Fees		X	\$25,000.00
	Accounting Fees			s
	Engineering Fees			\$
	Sales Commissions (specify finders' fees separately)			s
	Other Expenses (identify)			\$
	Total			s

	total expenses furnished in response to Part C the issuer." Indicate below the amount of the adjusted g	gregate offering price given in response to Part C ~ Question 1 and C ~ Question 4.a. This difference is the "adjusted gross proceeds to ross proceed to the issuer used or proposed to be used for each of purpose is not known, furnish an estimate and check the box to the		\$5,375,000	
	left of the estimate. The total of the payme forth in response to Part C - Question 4.b. ab	ints listed must equal the adjusted gross proceeds to the issuer set	Payments to Officers, Directors, & Affiliates	Payments to Others	
	Salaries and fees		OS	D \$	
			□s	□\$	
	Purchase, rental or leasing and installation	O\$			
		md facilities			
		the value of securities involved in this offering that may be used in			
	exchange for the assets or securities of ano	ther issuer pursuant to a merger)	D 5	⊠\$ \$,375,000	
	Repayment of indebtodness		□\$	OS	
	Working capital		□s		
			□s	os	
			@\$		
	Column Totals		[1\$ _		
		al Payments Listed (column totals added)		⊠\$ 5,375,000	
* *413	2				
			•		
an ur	ssuer has duly caused this notice to be signed by identaking by the issuer to furnish to the U.S. Seaccedited investor pursuant to paragraph (b)(2) (y the undersigned duly authorized person. If this notice is filed undecurities and Exchange Commission, upon written request of its staff of Rule 502.	r Rule 505, the following the information furnis	ing signature constit thed by the issuer to	
ssuc	r (Print ar Type)	Signature Date			
,	sc IV, LLC CCP Media Group Investment, LLC, Manager	De Novem	ber <u>22</u> , 2006		
Naπ	e of Signer (Print or Type)	Title of Signer (Print or Type)			
Ву: .	David C. Glickman, President				

- ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)